

AI Implementation Readiness Audit

Know whether your AI initiative is ready to scale, needs redesign, or is creating operational risk.

AI implementation is an operating model decision.

The value of AI is shaped by more than the strength of the tool. It depends on how the technology actually fits into workflows, decision rights, governance, ownership, risk controls, and the way work actually gets done.

When those foundations are clear, AI can improve execution.

When they are unclear, even strong tools create friction, duplicated work, shadow processes, adoption problems, and weak ROI.

The Draftera AI Implementation Readiness Audit helps mid-market leaders determine whether an AI initiative is operationally ready to scale, needs redesign, or should be paused before more time and money are invested.

In as little as 2–3 weeks, Draftera identifies where the real issue lives: the tool, the workflow, the governance model, the ownership structure, the operating model, or the implementation strategy. We then provide a practical executive roadmap for what to do next.

AI IMPLEMENTATION READINESS AUDIT

Who It Is For

This audit is designed for COOs, CFOs, VPs of Operations, Managing Directors, CX leaders, transformation leaders, and executive teams who are:

- ✓ Testing AI but unsure how to scale it
- ✓ Managing a stalled or underperforming AI pilot
- ✓ Seeing workflow friction, duplicated work, or employee workarounds
- ✓ Unsure whether to buy, build, customize, redesign, pause, or abandon a solution
- ✓ Concerned about governance, shadow AI, data exposure, or unclear ownership
- ✓ Struggling to connect AI investment to measurable operational results
- ✓ Preparing to make a significant AI investment and wanting clarity before committing



Why leaders use this audit

To avoid scaling AI into operational friction, tool sprawl, governance risk, or weak ROI — and to make a clearer decision before more budget is committed.

AI IMPLEMENTATION READINESS AUDIT

What the Audit Answers

The audit gives leadership a clear view of what is working, what is exposed, and what needs to change before AI can create reliable business value.

It answers questions such as:

- ✓ Where is AI creating value today?
- ✓ Where is it creating operational friction?
- ✓ Is the issue the tool, the workflow, the governance model, the ownership structure, or the implementation strategy?
- ✓ What should humans own, and what should AI support or automate?
- ✓ Who is the decision-making authority?
- ✓ What governance, data, risk, or policy gaps need to be addressed before scaling?
- ✓ Does the current tool or vendor fit the way the business actually works?
- ✓ Should the organization buy, build, customize, redesign, pause, or abandon the initiative?
- ✓ What are the next practical steps?



Executive Outcome

Leadership receives a clear implementation-readiness view, including the likely source of friction, the operational risks to address, and the recommended next decision: scale, redesign, pause, buy, build, customize, or abandon.

AI IMPLEMENTATION READINESS AUDIT

What Is Included

The AI Implementation Readiness Audit is a focused 2–3 week diagnostic designed to give leadership a clear view of where the initiative stands and what should happen next.

The audit includes:

- 1 Executive discovery session**
Clarify business goals, current AI initiatives, pain points, decision context, and success criteria.
- 2 Workflow and operating model review**
Identify where AI enters the workflow, where work changes, where handoffs occur, and where ownership becomes unclear.
- 3 Governance and risk review**
Assess governance gaps, shadow AI exposure, data risk, policy issues, and operational control concerns.
- 4 Tool and vendor assessment**
Review whether the current or proposed tool fits the way the business actually works.
- 5 Buy / build / customize recommendation**
Determine whether the organization should buy, build, customize, redesign, pause, or abandon the current approach.
- 6 Executive roadmap**
Provide a practical roadmap with risks, priorities, quick wins, and recommended next steps.



Deliverable

- A boardroom-ready executive brief with:
- AI readiness assessment
 - Workflow friction analysis
 - Governance gap summary
 - Tool/vendor fit assessment
 - Buy/build/customize recommendation
 - Implementation risk map
 - Recommended next-step roadmap

Timeline



2–3 weeks



Next Step

If your AI initiative has stalled, created operational friction, or raised questions about whether to buy, build, customize, or redesign, Draftera can help identify where the real problem lives.